



TERMS OF REFERENCE

FOR

PROVISION OF FIREARM TRAINING FOR FRONTIER REGION

RFQ NO:

32245/KNP/2026-27

REQUEST FOR QUOTATION

You are hereby invited to submit proposal / price quotation for:

Provision Of Firearm Training For Frontier Region

RFQ NUMBER	32245/KNP/2026-27
ADVERTISEMENT DATE	04 August 2026
CLOSING DATE	12 August 2026
CLOSING TIME	11:00
BID DOCUMENT DELIVERY ADDRESS	karooscmquotations@sanparks.org (Please note that any submissions made to any other email other than the designated email will not be accepted)
BID VALIDITY PERIOD	90 days (commencing from the RFQ Closing Date)
ENQUIRIES	Email: karooscmquotations@sanparks.org Contact no: 023 415 2828
OFFERS SUBMITTED	No alternative offers/ options will be accepted

Bidders should ensure that bids are delivered timeously to the correct address. If the bid is late, it will not be accepted for consideration.

Bidders shall submit proposal responses in accordance with the prescribed manner of submissions as specified above. Bids received after the time stipulated shall not be considered.

Where applicable, the successful bidder will be required to fill in and sign a written Contract Form (SBD 7).

Bidders are not allowed to contact any other SANParks staff in the context of this RFQ other than the indicated officials under SBD 1 or as indicated above.

NB: No proposal shall be accepted by SANPARKS if submitted in any manner other than as prescribed above.

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE SOUTH AFRICAN NATIONAL PARKS							
BID NUMBER:	32245/KNP/2026-27	CLOSING DATE:	12 August 2026	CLOSING TIME:	11:00		
DESCRIPTION	PROVISION OF FIREARM TRAINING FOR FRONTIER REGION						
BID RESPONSE DOCUMENTS MAY BE SENT TO THE BELOW EMAIL							
karooscmquotations@sanparks.org							
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO				TECHNICAL ENQUIRIES MAY BE DIRECTED TO:			
CONTACT PERSON	SADE FORTUIN			CONTACT PERSON	GLENDA HLUNGWANI		
TELEPHONE NUMBER	023 415 2828			TELEPHONE NUMBER	023 440 0101		
E-MAIL ADDRESS	karooscmquotations@sanparks.org			E-MAIL ADDRESS	karooscmquotations@sanparks.org		
SUPPLIER INFORMATION							
NAME OF BIDDER							
POSTAL ADDRESS							
STREET ADDRESS							
TELEPHONE NUMBER	CODE		NUMBER				
CELLPHONE NUMBER							
FACSIMILE NUMBER	CODE		NUMBER				
E-MAIL ADDRESS							
VAT REGISTRATION NUMBER							
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA		
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX] ☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT		[TICK APPLICABLE BOX] ☐ Yes ☐ No		
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]							
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?		☐ Yes ☐ No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]		
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS							
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?				☐ YES ☐ NO			
DOES THE ENTITY HAVE A BRANCH IN THE RSA?				☐ YES ☐ NO			
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?				☐ YES ☐ NO			
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?				☐ YES ☐ NO			
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?				☐ YES ☐ NO			
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.							

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).**

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

(Proof of authority must be submitted e.g. company resolution)

DATE:

.....

1. PURPOSE

The purpose of these terms of reference (ToR) is to invite bidders to submit quotations for Provision of Firearm Training for Frontier Region.

2. BACKGROUND

South African National Parks (SANParks) is a public entity functioning under National Environmental Management: Protected Areas Act 57 of 2003 (Act 57 of 2003); with the mandate to conserve; protect; control; and manage national parks and other defined protected areas and their biological diversity (Biodiversity). As a public entity, SANParks is also governed by the Public Finance Management Act, Act 1 of 1999 (as amended by Act 29 of 1999), and it is listed as Schedule 3 Part A: public entity.

The primary mandate of SANParks is to expand, protect, conserve, and control the system of national parks, terrestrial and marine, that it is assigned to manage. SANParks currently manages over 4 million hectares of terrestrial and 369 657 ha marine protected biodiversity through a system of 21 National Parks and 10 Marine Protected Areas: (MPAs), representing approximately 67% of state owned terrestrial protected areas and 22% of State Managed MPAs. This places SANParks in an ideal position to not only meaningfully contribute to the protection and sustainable use of the megadiverse biodiversity of South Africa, but also to be a key player in building climate resilience through ecosystem-based mitigation and adaptation.

3. SCOPE OF WORK

The South African National Parks (Addo, Camdeboo, Karoo and Mountain Zebra) seeks to appoint a Sector Education and Training Authority Accredited Skills Development Provider (SDP) who will capacitate employees in Firearm training in the below mentioned unit standards, Ammunition to be supplied for the various calibres and the official Parks rifles are requested to be used during the assessments as per the below unit standards:

2.1 THE SKILLS PROGRAMME SHOULD BE MADE OF THE FOLLOWING UNIT STANDARDS ONLY:

<u>UNIT STANDARD</u>	<u>SPECIFICATION</u>	<u>LEVEL</u>	<u>CREDIT</u>	<u>NO. OF ATTENDEES</u>
Unit Standard ID :117705	Demonstrate knowledge of the Firearms Control Act (Act 2000)	3	3	219
Unit Standard ID:123515	Handle & use of a handgun for business purposes.	4	3	87
Unit Standard ID: 123511	Handle and use of a Self-Loading Rifle for business purposes	4	3	199

Unit StandardID:123519	Handle and use of a Manually Operated Rifle	4	3	65
Unit Standard ID:123514	Handle and use of a Shotgun for business purposes	4	3	33

<u>UNIT STANDARD</u>	<u>SPECIFICATION</u>	<u>LEVEL</u>	<u>CREDIT</u>	<u>NO. OF ATTENDEES</u>
Unit Standard ID:119649	Handle and use of handgun	4	3	9
Unit Standard ID:119650	Handle and use of self-loading rifle carbine	4	3	9
Unit Standard ID:119651	Handle and use of Manually Operated rifle carbine	4	3	3
Unit Standard ID:119652	Handle and use of a shot gun	4	3	2

<u>UNIT STANDARD</u>	<u>SPECIFICATION</u>	<u>LEVEL</u>	<u>CREDIT</u>	<u>NO. OF ATTENDEES</u>
Unit Standard ID:123516	Supervise shooting exercise (Range Officer Training)	4	3	2

2.2 THE TRAINING SITE

- The skills development provider should provide the training venue and accredited shooting range in and around Port Elizabeth for Addo Elephant National Park.
- Mountain Zebra National Park & Camdeboo prefers accredited shooting range in Middleburg Cape, Karoo National Park based in Beaufort West has its own accredited shooting range close by and therefore would be best for their training to be done at the venue in Beaufort West.

2.3 RESPONSIBILITIES OF THE SDP

The training Provider will undertake the following:

- Hold scoping meetings with SANParks
- Delivery against a signed contract/Purchase Order
- The training provider must use the similar make, model & calibre of firearms that are utilized by staff on a regular basis during operations (Discuss in the scoping meetings with SANParks)

2.4 THE SERVICE PROVIDER MUST KEEP THE FOLLOWING REGISTERS:

- Attendance register
- Shooting Range Register
- A register wherein the following particulars must be recorded in respect of every person successfully trained by such an accredited person-
 - The ID & full names of the person trained
 - The date & the place of the training
 - The date & prescribe training
 - In respect of practical training & testing, the type of firearm namely a handgun, Rifle or shotgun including in action of the firearm for which training and testing was provided & the test results.
 - Feedback on the outcome of firearms training per person

2.4 Certificates undersigned by both the instructor and the person concerned confirming the particulars (No certificates issued to people must have an expiry date)

2.5 The register must be available at the place of business of the service Provider & must be retained for a period of six years

2.6 Learner guidance & support is provided

2.7 Submission of learner evaluation Report, Training Close out report

2.8 Training is provided within a week & close out report submitted 15 days after the completion of training.

2.5 A WRITTEN UNDERTAKING

A written undertaking that any practical training or testing which will involve the actual firing of a firearm will only be conducted @ an accredited shooting range. All shooting ranges of the Service Provider must be accredited with NCRS & SAPS

4. DELIVERABLES

The training Provider will undertake the following:

- Hold scoping meetings with SANParks
- Deliver against a signed contract/Purchase Order
- The training provider must use the similar make, model & calibre of firearms that are utilized by staff on a regular basis during operations (Discuss in the scoping meetings with SANParks)

3.1 TRAINING OUTPUTS/DELIVERABLES

- The appointed service provider should be able to provide two (2) days training
- The appointed training provider must implement the training session after the issue of the Purchase Order as this is a critical training. This includes training preparations, attendance registers and training reports.
- Certification of delegates after training

5. COMPLIANCE AND GOVERNANCE VERIFICATION DOCUMENTS (Standard Bidding Documents) - RETURNABLES

SANParks has set out the minimum administrative criteria that must be met by a bidder. The below administrative documents must be completed and signed by the authorized representative of a bidder. If a bidder fails to fully comply with the criteria, SANParks reserves the right at its sole discretion to allow such bidder an opportunity to submit and/or supplement the information and/or documentation submitted within a grace period of (seven) 7 calendar days prior to disqualifying the bidder.

SANParks will disqualify (where non-submission is indicated below to result in disqualification) a bidder who does not achieve full compliance with the criteria within the seven (7) calendar days grace period.

Documents	Instruction	Will non-submission result in disqualification?
Submission of fully completed SBD1 (Invitation to Bid),	Bidders to complete and sign	Yes
Submission of the pricing schedule in the RFQ document	Bidders to submit a completed pricing schedule	Yes
Submission of fully completed SBD 4 (Declaration of Interest),	Bidders to complete and sign	Yes
Submission of fully completed SBD 6.1 (Preference Claim Certificate), accompanied by an original or certified B-BBEE Status Level Verification Certificate or B-BBEE Sworn Affidavit.	Bidders to complete and sign	No
Proof of registration with National Treasury Central Supplier Database (CSD).	Bidders must be registered on CSD prior to submitting quotation. Bidders are required to submit proof of such registration	No. A bidder must be registered on CSD to be eligible for award.

6. MANDATORY RETURNABLE DOCUMENTS

Bidders who fail to comply with the below requirements will be eliminated and not progress to the next phase of evaluation. Bidders who comply with the below will progress to the next phase of Price and Preference Evaluation.

Description of requirement	Indicate COMPLY/NOT COMPLY	Comment or reference to proposal
GENERAL		
SAQAA Accreditation Certificates , 1995 (Act no 58 of 1995) Read with the skills Development Act ,1998 (Act No. 97 of 1998) with relevant authority (Professional bodies SETA, SAQA, QTCO)		
PFTC - Accreditation qualifications - Accreditation gradings - Verification report by PFTC - Unit standards for firearms training as mentioned in section 1.2 of this document, the NQF Level and credits of each unit standards.		
NCRS - Accreditation certificate of Shooting Range - Annual inspection report of Shooting Range - The shooting range must be accredited for business unit standards -50m shooting range - If an external shooting range is used that does not belong to the service provider, the following must be done and submitted - The nearest accredited shooting range to the park must be used by the Service Provider. The approved Service Legal Agreement between the Service Provider and the external shooting range entity		
SAPS - Accreditation certificates - SAPS annual report regarding all persons trained; - Experience - Not less than 5 years' experience as a Service Provider - The quantity of persons trained will be highly considered		
Instructors, Assessors and moderators Accreditation certificates of qualifications and grading's - The certificates must indicate the required Legal unit standards for firearms trainings as mentioned in section 8.1 (Page 8) of this document, The NQF level and credits of each unit standards. Level & credits of each unit standards • Experience- Submit Curriculum Vitae (CV) • Not less than 5 years' experience as an instructor, assessor and moderator Quantity of persons trained, assessed and moderated annually will be highly considered.		

A written undertaking that any practical training or testing which will involve the actual firing of a firearm will only be conducted at an accredited shooting range, all shooting range of the Service Provider must be accredited with NRCS & SAPS		
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7. CENTRAL SUPPLIER DATABASE INFORMATION

Bidders are required to be registered on the Central Supplier Database (CSD) of National Treasury. Failure to submit the requested information may lead to disqualification. (Please provide proof of registration on the Central Supplier Database).

8. PRICING

NB: No alternative offers/ options will be accepted

PROVISION OF FIREARM TRAINING				
Item No	Item description	Quantity	Unit Price	Price Excluding VAT
1	Refresher Training: Unit Standard ID: 123515 Handle and use of a handgun for business purposes. (NQF4)	87		
2	Refresher Training: Unit Standard ID: 123511: Handle and use of a self-loading rifle or carbine for business purposes.	199		
3	Refresher Training: Unit Standard ID: 123514: Handle and use of a shot gun for business purposes	33		
4	Refresher Training: Unit Standard ID: 123519: Handle and use of manually operated rifle or carbine for business purposes.	65		
5	Refresher Training: Unit Standard ID: 117705: Demonstrate knowledge of the Firearms Control Act (Act 2000).	219		
6	New Firearm Competency Training: Unit standard ID: 119649: Handle and use of handgun	9		
7	New Firearm Competency Training: Unit standard ID: 119650: Handle and use of self-loading rifle carbine	9		
8	New Firearm Competency Training: Unit standard ID:119651: Handle and use of manually operated rifle or carbine.	3		
9	New Firearm Competency Training: Unit standard ID: 119652: Handle and use of a shot gun.	2		
14	Range Officer Training Unit standard ID: 123516: Supervise shooting exercise (Range Officer Training)	2		
TOTAL				R
VAT				R
				R

The proposed total pricing must be:

Indicates a breakdown of the cost of training per learner/per unit standard to include the learning materials, pre-assessment, facilitation, assessment, moderation, learner uploaded to ETQA system

- Quote should have built in the SDP's travel to training site
- Training cost (including ALL)
- A total price for 207 trainees

- 1) Pre-Assessment
- 2) Training delivery/Facilitation
- 3) Practical (@ shooting range)
- 4) POE compilation & submission

- Should include all training materials
- Should include assessment of POE's
- Should include moderation

9. PROTECTION OF PERSONAL INFORMATION ACT, 4 OF 2013 (POPIA)

SANParks adheres to the Protection of Personal Information Act, 4 of 2013 (POPIA) requirements regarding personal information which came into effect 1 July 2021.

As SANParks, we are committed to protecting your privacy and ensuring that personal information collected is used properly, lawfully, and transparently.

10. TIMELINES

The appointed training provider must implement the training session between August and September 2026. This includes training preparations, attendance registers and training reports.

11. FINANCIAL PAYMENT

Payment will be effected in accordance with the PFMA (within 30 days of receipt of invoice) after delivery of goods.

12. FINAL AWARD

SANParks recommends the bidder who has quoted on all the items as required in terms of the RFQ for the contract award subject to the bidder having supplied the relevant administrative documentation and complied in all aspects with the terms and conditions and requirements of the RFQ.

BIDDER'S DISCLOSURE**1. PURPOSE OF THE FORM**

- 1.1 Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa, 1996 (Constitution), and further expressed in the various applicable legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.
- 1.2 If a person is listed in the Register for Tender Defaulters and/or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. DECLARATION ON EMPLOYMENT BY ORGAN OF STATE

- 2.1 Is the bidder, or any of the directors / trustees / shareholders / members / partners of the bidder employed by an organ of state, as defined in section 239 of the Constitution? **YES/NO**
- 2.2 If YES, furnish particulars of the names, individual identity numbers, in the table below:

Full Name	Identity Number	Name of organ of state

2.3 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.3.1 If so, furnish particulars:

.....
.....
.....

2.4 Does the bidder or any of its directors/trustees/shareholders members/partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise, whether or not they are bidding for this contract? **YES/NO**

2.4.1 If so, indicate all companies registered in the CSD in the table below:

Supplier registration number (MAAA)	Status (active/inactive/deleted)

Failure to disclose all CSD-registered active companies linked to all Directors will lead to disqualification.

3 GENERAL DECLARATION

I,, the undersigned, in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure.
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found to be false.
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor.

- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act, 1998 (Act No. 89 of 1998) and or may be referred to law enforcement agencies for criminal investigation and or may be restricted from conducting business with the state for a period not exceeding 10 years in terms of the Prevention and Combating of Corrupt Activities Act, 2004 (Act No. 12 of 2004) or any other applicable legislation.

I CERTIFY THAT THE ABOVE IS CORRECT.

I ACCEPT THAT THE PROCURING INSTITUTION MAY REJECT THE BID OR TAKE
APPROPRIATE ACTION AGAINST ME IF THIS DECLARATION IS FALSE.

.....

Signature

.....

Date

.....

Designation

.....

Name of bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1 GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

- (a) The applicable preference point system for this tender is the 80/20 preference point system.
- (b) The 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2 DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

2.1 FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

POINTS AWARDED FOR PRICE

THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{min} = Price of lowest acceptable tender

2.2 FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

POINTS AWARDED FOR PRICE

THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

$$P_s = 80 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

3 POINTS AWARDED FOR SPECIFIC GOALS

- 3.1** In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 3.2** In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.
(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.
Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)	
EME/QSE	- Valid BBEE certificate issued by SANAS accredited verification Agency - Affidavit (CIPC, DTIC Sworn affidavit)	Total points: 7 EME/ QSE: 7 GEN:3	
Preference to enterprises owned by women with at least 30% shareholding	- Valid BBEE certificate issued by SANAS accredited verification Agency - Affidavit (CIPC, DTIC Sworn affidavit)	Totals Points: 8	
Enterprises with B-BBEE Procurement Recognition Level 1(one) – 4 (four)	- Valid BBEE certificate issued by SANAS accredited verification Agency - Affidavit (CIPC, DTIC Sworn affidavit)	Total Points: 5	

**CLAIM
POINTS IF
YOU QUALIFY**

4 DECLARATION WITH REGARD TO COMPANY/FIRM

4.1. Name of company/firm.....

4.2. Company registration number:

4.3. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
 - ☐ One-person business/sole propriety
 - ☐ Close corporation
 - ☐ Public Company
 - ☐ Personal Liability Company
 - ☐ (Pty) Limited
 - ☐ Non-Profit Company
 - ☐ State Owned Company
- [TICK APPLICABLE BOX]

4.4. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 3.2, **the contractor may be required to furnish documentary proof to the**

satisfaction of the organ of state that the claims are correct;

iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –

- (a) disqualify the person from the tendering process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and forward the matter for criminal prosecution, if deemed necessary.
- (e) forward the matter for criminal prosecution, if deemed necessary

.....	
SIGNATURE(S) OF TENDERER(S)	
SURNAME AND NAME:	
DATE:	
ADDRESS:	
	
	