REQUEST FOR QUOTATION

Terms of Reference

PROVISION OF SECURITY SERVICES AT KIMBERLEY VETERINARY WILDLIFE SERVICES FOR A PERIOD OF 12 MONTHS

RFQ NO

RFQ-068-22
REQUEST FOR QUOTATION

You are hereby invited to submit a price quotation for:

PROVISION OF SECURITY SERVICES AT KIMBERLEY VETERINARY WILDLIFE SERVICES FOR A PERIOD OF 12 MONTHS

<table>
<thead>
<tr>
<th>RFQ NUMBER:</th>
<th>RFQ-068-22</th>
</tr>
</thead>
<tbody>
<tr>
<td>ADVERTISEMENT DATE:</td>
<td>18 August 2022</td>
</tr>
<tr>
<td>CLOSING DATE:</td>
<td>25 August 2022</td>
</tr>
<tr>
<td>CLOSING TIME:</td>
<td>12:00</td>
</tr>
<tr>
<td>BID DOCUMENT DELIVERY ADDRESS:</td>
<td><a href="mailto:scmquotations@sanparks.org">scmquotations@sanparks.org</a> (Please note that any submissions made to any other email other than the designated email will not be accepted)</td>
</tr>
<tr>
<td>BID VALIDITY PERIOD:</td>
<td>90 days (commencing from the RFQ Closing Date)</td>
</tr>
<tr>
<td>TECHNICAL RELATED QUERIES</td>
<td>Lesiba Konaite</td>
</tr>
<tr>
<td>SCM RELATED QUERIES</td>
<td>Mpho Masia</td>
</tr>
</tbody>
</table>

Bidders should ensure that bids are delivered timeously to the correct address. If the bid is late, it will not be accepted for consideration.

Bidders shall submit proposal responses in accordance with the prescribed manner of submissions as specified above. Bids received after the time stipulated shall not be considered.

Where applicable, the successful bidder will be required to fill in and sign a written Contract Form (SBD 7).

Bidders are not allowed to contact any other SANParks staff in the context of this RFQ other than the indicated officials under SBD 1 or as indicated above.

NB: No proposal shall be accepted by SANPARKS if submitted in any manner other than as prescribed above.
**PART A**

**INVITATION TO BID**

**YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE SOUTH AFRICAN NATIONAL PARKS**

<table>
<thead>
<tr>
<th>BID NUMBER:</th>
<th>RFQ-068-22</th>
<th>CLOSING DATE:</th>
<th>25 August 2022</th>
<th>CLOSING TIME:</th>
<th>12:00</th>
</tr>
</thead>
</table>

**DESCRIPTION**

PROVISION OF SECURITY SERVICES AT KIMBERLEY VETERINARY WILDLIFE SERVICES FOR A PERIOD OF 12 MONTHS

**BID RESPONSE DOCUMENTS MUST BE SENT TO THE DESIGNATED EMAIL ADDRESS**

[scmquotations@sanparks.org](mailto:scmquotations@sanparks.org)

**BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO**

<table>
<thead>
<tr>
<th>CONTACT PERSON</th>
<th>Lesiba Konaite</th>
</tr>
</thead>
<tbody>
<tr>
<td>TELEPHONE NUMBER</td>
<td>053 802 1900</td>
</tr>
<tr>
<td>E-MAIL ADDRESS</td>
<td><a href="mailto:lesiba.konaite@sanparks.org">lesiba.konaite@sanparks.org</a></td>
</tr>
</tbody>
</table>

**SUPPLIER INFORMATION**

<table>
<thead>
<tr>
<th>NAME OF BIDDER</th>
</tr>
</thead>
<tbody>
<tr>
<td>POSTAL ADDRESS</td>
</tr>
<tr>
<td>STREET ADDRESS</td>
</tr>
<tr>
<td>TELEPHONE NUMBER</td>
</tr>
<tr>
<td>CELLPHONE NUMBER</td>
</tr>
<tr>
<td>E-MAIL ADDRESS</td>
</tr>
</tbody>
</table>

**SUPPLIER COMPLIANCE STATUS**

<table>
<thead>
<tr>
<th>TAX COMPLIANCE SYSTEM PIN:</th>
</tr>
</thead>
<tbody>
<tr>
<td>OR CENTRAL SUPPLIER DATABASE No:</td>
</tr>
</tbody>
</table>

**B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE**

<table>
<thead>
<tr>
<th>TICK APPLICABLE BOX</th>
<th>B-BBEE STATUS LEVEL SWORN AFFIDAVIT</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ Yes</td>
<td>□ Yes</td>
</tr>
<tr>
<td>□ No</td>
<td>□ No</td>
</tr>
</tbody>
</table>

**[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREference POINTS FOR B-BBEE]**

<table>
<thead>
<tr>
<th>ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS/SERVICES/WORKS OFFERED?</th>
<th>[IF YES ENCLOSE PROOF]</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ Yes</td>
<td>□ Yes</td>
</tr>
<tr>
<td>□ No</td>
<td>□ No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS/SERVICES/WORKS OFFERED?</th>
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<tbody>
<tr>
<td>□ Yes</td>
</tr>
<tr>
<td>[IF YES, ANSWER THE QUESTIONNAIRE BELOW]</td>
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</table>

**QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

<table>
<thead>
<tr>
<th>IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?</th>
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<tbody>
<tr>
<td>□ YES</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>DOES THE ENTITY HAVE A BRANCH IN THE RSA?</th>
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<tbody>
<tr>
<td>□ YES</td>
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</table>

<table>
<thead>
<tr>
<th>DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?</th>
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<tbody>
<tr>
<td>□ YES</td>
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</table>

<table>
<thead>
<tr>
<th>DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?</th>
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<tbody>
<tr>
<td>□ YES</td>
</tr>
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</table>

<table>
<thead>
<tr>
<th>IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?</th>
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</thead>
<tbody>
<tr>
<td>□ YES</td>
</tr>
</tbody>
</table>

**IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.**
PART B
TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
   1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
   1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED—(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
   1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
   1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).

2. TAX COMPLIANCE REQUIREMENTS
   2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
   2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER’S PROFILE AND TAX STATUS.
   2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
   2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
   2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
   2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
   2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE.”

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:
...........................................................

CAPACITY UNDER WHICH THIS BID IS SIGNED:
...........................................................
(Proof of authority must be submitted e.g. company resolution)

DATE:
...........................................................
1. PURPOSE

The purpose of this RFQ is to appoint a service provider to provide security services at Veterinary Wildlife services in Kimberley for a period of 12 months.

2. BACKGROUND

South African National Parks (SANParks) is a public entity functioning under National Environmental Management: Protected Areas Act 57 of 2003 (Act 57 of 2003); with the mandate to conserve; protect; control; and manage national parks and other defined protected areas and their biological diversity (Biodiversity). As a public entity, SANParks is also governed by the Public Finance Management Act, Act 1 of 1999 (as amended by Act 29 of 1999), and it is listed as Schedule 3 Part A: public entities.

SANParks’ operations are totally guided by its vision statement and mission statement. As a public entity, the organisation is committed to act in pursuance of transformation of South Africa’s society in support of entrenching South Africa’s democracy. In this regard, the organisation has adopted a transformation mission to guide its efforts accordingly.

3. SCOPE OF WORK

Veterinary Wildlife Services Offices in Kimberley requires the services of a security company to provide security guards on a 24 hour basis to its entrance and exit gate within the office premises. The main entrance gate is to be manned over a 24 hour period. Guards will be expected to administer, control, patrol and search incoming and outgoing persons and vehicles. The security company will be expected to transport the guards to and from the premises in a well maintained and marked vehicle. It should be noted that no accommodation is available within SANParks property. The security company appointed should have the capability of increasing its guard numbers at the request of SANParks.
The premises to be serviced is at the following location:
South African National Parks
Veterinary Wildlife Services Offices
97 Memorial Road
Kimberley, 8301

REQUIRED PERSONNEL (GUARDS – GRADE C)

<table>
<thead>
<tr>
<th>Site</th>
<th>Quantity</th>
<th>Hours</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Monday – Friday</td>
<td>1</td>
<td>Day</td>
<td>07h00 – 16h00</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>Night</td>
<td>16h00 – 07h00</td>
</tr>
<tr>
<td>Saturday - Sunday</td>
<td>1</td>
<td>Day</td>
<td>07h00 - 18h00</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>Night</td>
<td>18h00 – 07h00</td>
</tr>
<tr>
<td>Public Holidays</td>
<td>1</td>
<td>Day</td>
<td>07h00 – 18h00</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>Night</td>
<td>18h00 – 07h00</td>
</tr>
</tbody>
</table>

RESPONSIBILITIES OF SANPARKS

- The successful bidder will have to enter into a Service Level Agreement
- Monitor the professional security services that SANParks receives from the service provider
- Give indication of unsatisfactory performance to the attention of the company’s management for improvement and expect feedback on how such unsatisfactory performance or bad behaviour will be prevented for future occurrences.
- Review the received monthly report and provide feedback.
- Effecting payment within 30 days from date of receipt of original tax invoices.
RESPONSIBILITIES OF THE BIDDER

SANParks would require monthly or bi-monthly meetings with the service provider as well as the monthly reports of all occurrences to follow-up on progress of all identified factors in need of correction or improvement.

- Ensure that personnel are always at the post at the required time per the service level agreement. Guards must be replaced within 1 hour upon any incidents as per service level agreement.
- Ensure that off-sick personnel are replaced with suitably qualified guards, without interruption of the services.
- Keeps the record of daily occurrences as well as the attendance register of the personnel on duty. Attendance Register to be signed when reporting in for duty and when leaving for the day. Register to be signed by the supervisor for monitoring.
- Ensure that personnel are always in full uniform and tidy.
- Ensure that personnel are well mannered and respectful at all times when on duty and exhibit a level of professionalism.
- Ensure that personnel do not report on duty drunk, nor drink when on duty,
- Ensure that personnel do not sleep on duty,
- Ensure that personnel keep all relevant records (entry records, movable property records and exit records register),
- Ensure that personnel is always available to assist any form of emergency,
- Ensure that personnel does have all necessary equipment to perform their duties (e.g. Radios and cell phones)
- Ensure that management is always available to respond to any complaints from either visitors or the department (park) related to security services.
- Ensure that all complaints are addressed and formal report afforded to the Operations Manager, Veterinary Wildlife Services on how the complaint was resolved and how such will be prevented in future within 7 working days from the day of occurrence.
- Maintain a high standard of security services standards that SANParks receives from the service provider and promote regular training interventions with SANParks.
- The site to be serviced is Veterinary Wildlife Services - Kimberley.
- Company must ensure quality service
- Guards must be well trained in security services and must have traceable references
- Guards must not have any criminal records
- Guards must be able to communicate in English (Verbal and written)
- Guards must be punctual and conduct themselves in a professional manner at all times.
- Guards must at all times be dressed in the company standard uniform issue and must be dressed neatly at all times.
• Provide additional security when and where requested by SANParks management.

The guards will perform the following duties:

- Access control at main entrance to premises
- Patrol premises and boundary fence at regular intervals (Estimated at 1.5h Intervals)
- Two-way radio duties as requested by SANParks
- Completion of official registers as well as incident and occurrence books

**The service provider will issue the following equipment to the security guards:**

- Minimum of 2 Flashlights with extra batteries
- Two-way radios to access their control rooms, any means of communications to be used if the two-way radios cannot access the control rooms
- Baton
- Hand cuffs/cable ties
- Emergency call-outs
- Magnetic touch monitoring system at minimum 11 points. Reporting will be required.
- The service provider undertakes to respond to any emergency call from SANParks for security assistance at the SANParks premises.
- The service provider will respond by sending well trained, armed security officers in uniform to the SANParks premises in serviceable vehicles marked with the Contractor’s name.
- The service provider will comply with the response times as required by SANParks, namely 20 minutes to the main entrance gate.
- The service provider will provide all security guards with a uniform as prescribed by the Security Industry Regulation Authority and required by SANParks.
- Security guards will at all times when on duty wear the uniform, clean, ironed and according to the required standard.
- Security guards must ensure that the guard house is kept clean and tidy at all times.
- SANParks may request the service provider to replace any security guard on site should SANParks believe that the security guard has committed an offence on site or that the security guard does not promote the interests of SANParks.
The service provider will immediately remove a security guard from its duties within the SANParks Premises should SANParks provide evidence of:-

- Bribery
- Theft
- On duty while under the influence of alcohol or drugs
- Sleeping on duty
- Ignoring Occupational Health and Safety duties.

It is agreed that the following actions would also provide grounds for removal of a security guard from its duties within the premises:

- Contravention of uniform rules
- Not being polite and presentable
- Eating and drinking while working with the public
- Chewing gum while working with the public
- Littering and not preventing littering
- Negligence in recording people and vehicles entering the SANParks Premises
- Incorrect recording of detail in the official registers
- Deviation from search instructions
- Sleeping on duty
- Not completing patrols

The service provider undertakes to take disciplinary action against a security guard against whom SANParks has a complaint.

The security supervisor will be responsible for OHS compliance inspection at security points. The successful service provider will be provided with SANParks’ OHS manual to implement at their site within the SANParks Premises.

The service provider will be required to do walk around (patrol) the premises at all times.

The remuneration costs must take the following into account as per PSIRA regulations:

- Relief
- Sunday Premium
- Public Holiday Premium
- Leave Provision
- Sick Pay Provision
- Study Leave provision
- Family Responsibility Leave provision
- Night shift allowance
- Provident fund
- Bonus
- UIF (Employer Contribution)
- COID/WCA
- Uniform
- Training
- Other applicable allowances
4. EVALUATION PHASES OF THE RECEIVED PROPOSALS

PHASE 1: MINIMUM REQUIREMENTS: COMPLIANCE RESPONSIVENESS CRITERIA

In this phase all proposals received will be verified for compliance and completeness of the submitted proposal per the set of minimum requirements as listed under paragraph 4.1. Service Providers who comply with the listed requirements progresses to the next phase of pre-qualifying criteria.

NB: Only bidders who fully comply with minimum requirements progress to the next Phase (2).

PHASE 2: MANDATORY EVALUATION CRITERIA

Only those proposals that fully comply with minimum compliance requirements in Phase 1, will now be evaluated in terms of the mandatory evaluation criteria, expertise, and experience as listed under paragraph 4.2

NB: Only bidders who fully comply with the mandatory requirements will progress to the Price and Preference

PHASE 3: PRICE AND PREFERENCE (B-BBEE)

<p>| | |</p>
<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td>Price</td>
<td>80</td>
</tr>
<tr>
<td>B-BBEE</td>
<td>20</td>
</tr>
<tr>
<td>TOTAL POINTS FOR PRICE AND B-BBEE</td>
<td>100</td>
</tr>
</tbody>
</table>

4.1 COMPLIANCE AND GOVERNANCE VERIFICATION DOCUMENTS
(Standard Bidding Documents)

The verification during this phase is to assess the bid responses for purposes of verifying compliance with RFQ requirements, whereby a bidder may be disqualified if they do not fully comply which requirements as stipulated below:

- Submission of fully completed SBD1 (Invitation to Bid),
- Submission of a quotation on the company letterhead,
- Submission of fully completed SBD 3.2 (Pricing Schedule),
- Submission of fully completed SBD 4 (Bidder’s disclosure),
- Submission of fully completed SBD 6.1 (Preference Claim Certificate), accompanied by the original or certified B-BBEE Status Level Verification Certificate or original B-BBEE Sworn Affidavit,
- Submission of fully completed SBD7.2 (Contract Form),
4.2 MANDATORY REQUIREMENTS

The service provider will be disqualified if they do not fully comply with all mandatory requirements. No "unanswered" questions will be allowed. If a response to a question has been indicated as comply but not elaborated upon or substantiated it shall be regarded as mandatory non-compliance and the bidder shall be disqualified.

<table>
<thead>
<tr>
<th>Evaluation Criteria</th>
<th>Comply</th>
<th>Not Comply</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Proof of PSIRA registration for the Company</td>
<td></td>
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<tr>
<td>2. Three (3) written references with contact details of providing Security Guarding services in the last three (03) years.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. List of Permanent registered Guards on PSIRA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Valid registration or licenses with ICASA for radio Frequency and in case the bidder is not the holder of the licence he / she should provide the third party registration certificate where they are hiring the radios</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Valid Company Director PSIRA (Private Security Industry Regulatory Authority) Registration.</td>
<td></td>
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</tr>
</tbody>
</table>
5. CENTRAL SUPPLIER DATABASE INFORMATION

Bidders are required to be registered on the Central Supplier Database (CSD) of National Treasury. Failure to submit the requested information may lead to disqualification. (Please provide proof of registration on the Central Supplier Database.

6. PRICING

<table>
<thead>
<tr>
<th>Item Description</th>
<th>Quantity</th>
<th>Unit Price</th>
<th>Price Including VAT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Security Guard Grade C – Day Shift (During the Week)</td>
<td>01</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Security Guard Grade C – Night Shift (During the Week)</td>
<td>02</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Security Guard Grade C – Day Shift (Weekends &amp; Public Holidays)</td>
<td>01</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Security Guard Grade C – Night Shift (Weekends &amp; Public Holidays)</td>
<td>02</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total amount for 1 month (vat excluded) R
Total amount for 12 months excluding vat R
VAT @ 15% R
GRAND TOTAL R
7. **PROTECTION OF PERSONAL INFORMATION ACT, 4 OF 2013 (POPIA)**
SANParks adheres to the Protection of Personal Information Act, 4 of 2013 (POPIA) requirements regarding personal information which came into effect 1 July 2021.

As SANParks, we are committed to protecting your privacy and ensuring that personal information collected is used properly, lawfully and transparently.

8. **PROTECTION OF PERSONAL INFORMATION ACT, 4 OF 2013 (POPIA)**
SANParks adheres to the Protection of Personal Information Act, 4 of 2013 (POPIA) requirements regarding personal information which came into effect 1 July 2021.

As SANParks, we are committed to protecting your privacy and ensuring that personal information collected is used properly, lawfully and transparently.

9. **TIMELINES**
Upon appointment the recommended supplier is expected to confirm if they can deliver as per the terms of reference on the RFQ, failure to deliver SANParks reserve the right to cancel the Purchase Order.

10. **FINANCIAL PAYMENT**
Payment will be effected in accordance to the PFMA (within 30 days of receipt of invoice) after delivery of goods.

11. **FINAL AWARD**
SANParks recommends the bidder who has quoted on all the items as required in terms of the RFQ for the contract award subject to the bidder having supplied the relevant administrative documentation and complied in all aspects with the terms and conditions and requirements of the RFQ.
BIDDER’S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and/or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder’s declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest1 in the enterprise, employed by the state? YES/NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/directors/trustees/shareholders/members/partners or any person having a controlling interest in the enterprise, in table below.

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Identity Number</th>
<th>Name of State institution</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

1 the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.
2.2.1 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.2 If so, furnish particulars:

……………………………………………………………………………………

……………………………………………………………………………………

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

……………………………………………………………………………………

……………………………………………………………………………………

3 **DECLARATION**

I, the undersigned, (name)………………………………………… in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect.

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

---

2 Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.
3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combatting of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.
I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

........................................................................................................
Signature                                      Date

........................................................................................................
Position                                      Name of bidder
PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 5, 2000

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 5, 2000

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

1.2

(a) The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable; or

1.3 Points for this bid shall be awarded for:

(a) Price; and

(b) B-BBEE Status Level of Contributor.
1.4 The maximum points for this bid are allocated as follows:

<table>
<thead>
<tr>
<th>POINTS</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>PRICE</td>
<td>80</td>
</tr>
<tr>
<td>B-BBEE STATUS LEVEL OF CONTRIBUTOR</td>
<td>20</td>
</tr>
<tr>
<td>Total points for Price and B-BBEE must not exceed</td>
<td>100</td>
</tr>
</tbody>
</table>

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

(a) “B-BBEE” means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;

(b) “B-BBEE status level of contributor” means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;

(c) “bid” means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;

(d) “Broad-Based Black Economic Empowerment Act” means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);

(e) “EME” means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;

(f) “functionality” means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.

(g) “prices” includes all applicable taxes less all unconditional discounts;
(h) “proof of B-BBEE status level of contributor” means:

1) B-BBEE Status level certificate issued by an authorized body or person;

2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;

3) Any other requirement prescribed in terms of the B-BBEE Act;

(i) “QSE” means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;

(j) “rand value” means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

\[
Ps = 80 \left( 1 - \frac{Pt - P_{\text{min}}}{P_{\text{min}}} \right)
\]

Where

\[
Ps = \text{Points scored for price of bid under consideration}
\]

\[
Pt = \text{Price of bid under consideration}
\]

\[
P_{\text{min}} = \text{Price of lowest acceptable bid}
\]
4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Paragraph 2 (1) of the Preferential Procurement Policy Framework Act, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

| B-BBEE Status Level of Contributor | Number of points  
|------------------------------------|-------------------
|                                    | (80/20 system)    |
| 1                                  | 20                |
| 2                                  | 18                |
| 3                                  | 14                |
| 4                                  | 12                |
| 5                                  | 8                 |
| 6                                  | 6                 |
| 7                                  | 4                 |
| 8                                  | 2                 |
| Non-compliant contributor          | 0                 |

5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PPPFA,2000

6.1 B-BBEE Status Level of Contributor: = .......... (maximum of 20 points)

(Points claimed in respect of Paragraph 6.1 must be in accordance with the table reflected in Paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

| YES | NO |
7.1.1 If Yes, indicate:

i) What percentage of the contract will be subcontracted..........................

ii) The name of the sub-contractor.........................................................

iii) The B-BBEE status level of the sub-contractor...................................

iv) Whether the sub-contractor is an EME or QSE:

   *(Tick applicable box)*

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of Company/Firm:........................................................................

8.2 VAT Registration Number:....................................................................

8.3 Company Registration Number:............................................................

8.4 TYPE OF COMPANY/ FIRM

☐ Partnership/Joint Venture / Consortium

☐ One person business/sole propriety

☐ Close corporation

☐ Company

☐ (Pty) Limited

*[TICK APPLICABLE BOX]*
8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

..................................................................................................................................................
..................................................................................................................................................
..................................................................................................................................................
..................................................................................................................................................
..................................................................................................................................................
..................................................................................................................................................
..................................................................................................................................................

8.6 COMPANY CLASSIFICATION

☐ Manufacturer

☐ Supplier

☐ Professional service provider

☐ Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

8.7 Total number of years the company/firm has been in business:..............................

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 4.1 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

i) The information furnished is true and correct;

ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –

(a) disqualify the person from the bidding process;

(b) recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;

(c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

(d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and

(e) forward the matter for criminal prosecution
CONTRACT FORM - RENDERING OF SERVICES

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SERVICE PROVIDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SERVICE PROVIDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

PART 1 (TO BE FILLED IN BY THE SERVICE PROVIDER)

1. I hereby undertake to render services described in the attached bidding documents to (name of the institution)……………………………………. in accordance with the requirements and task directives / proposals specifications stipulated in Bid Number………….……….. at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the Purchaser during the validity period indicated and calculated from the closing date of the bid.

2. The following documents shall be deemed to form and be read and construed as part of this agreement:
   (i) Bidding documents, viz
       - Invitation to RFQ
       - Pricing schedule(s);
       - Bidders Disclosure;
       - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Policy Framework Act 5, 2000

3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the services specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.

4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfilment of this contract.

5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

NAME (PRINT): ........................................
CAPACITY: ....................................
SIGNATURE: ....................................
NAME OF FIRM: .................................
DATE: .............................................

WITNESSES
1 ..................................................
2 ..................................................

DATE: .............................................
CONTRACT FORM - RENDERING OF SERVICES

PART 2 (TO BE FILLED IN BY THE PURCHASER)

1. I………………………………………… in my capacity as………………………………………… accept your bid under reference number …………………dated………………for the rendering of services indicated hereunder and/or further specified in the annexure(s).

2. An official order indicating service delivery instructions is forthcoming.

3. I undertake to make payment for the services rendered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice.

<table>
<thead>
<tr>
<th>DESCRIPTION OF SERVICE</th>
<th>PRICE (ALL APPLICABLE TAXES INCLUDED)</th>
<th>COMPLETION DATE</th>
<th>B-BBEE STATUS LEVEL OF CONTRIBUTION</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

4. I confirm that I am duly authorised to sign this contract.

SIGNED AT ………………………………………ON………………………………..

NAME (PRINT) ………………………………………

SIGNATURE ………………………………………

OFFICIAL STAMP

WITNESSES
1 ………………………………………

2 ………………………………………

DATE: ………………………………………