REQUEST FOR QUOTATION

Terms of Reference

APPOINTMENT OF A SERVICE PROVIDER TO CONDUCT SURVEY AND ASSESSMENTS OF CULTURAL HERITAGE RESOURCES IN THE ADDO ELEPHANT AND AGULHAS NATIONAL PARKS

RFQ NO.

RFQ-022-21
Bidders should ensure that bids are delivered timeously to the correct address. If the bid is late, it will not be accepted for consideration.

Bidders shall submit proposal responses in accordance with the prescribed manner of submissions as specified above. Bids received after the time stipulated shall not be considered.

Where applicable, the successful bidder will be required to fill in and sign a written Contract Form (SBD 7).

Bidders are not allowed to contact any other SANParks staff in the context of this RFQ other than the indicated officials under SBD 1 or as indicated above.

**NB:** No proposal shall be accepted by SANPARKS if submitted in any manner other than as prescribed above.

---

**THIS RFQ IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT**
## PART A

**INVITATION TO BID**

**YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE SOUTH AFRICAN NATIONAL PARKS**

| BID NUMBER:  | RFQ-022-21 | CLOSING DATE: | 18 February 2022 | CLOSING TIME: | 12H00 |

**DESCRIPTION**

APPOINTMENT OF A SERVICE PROVIDER TO CONDUCT SURVEY AND ASSESSMENTS OF CULTURAL HERITAGE RESOURCES IN THE ADDO ELEPHANT AND AGULHAS NATIONAL PARKS

**BID RESPONSE DOCUMENTS MUST BE SENT TO THE DESIGNATED EMAIL ADDRESS**

scmquotations@sanparks.org

**BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO**

<table>
<thead>
<tr>
<th>CONTACT PERSON</th>
<th>Mpho Masia</th>
<th>CONTACT PERSON</th>
<th>Thabo Kgomommu</th>
</tr>
</thead>
<tbody>
<tr>
<td>TELEPHONE NUMBER</td>
<td>012 426 5083</td>
<td>TELEPHONE NUMBER</td>
<td>012 426 5358</td>
</tr>
<tr>
<td>E-MAIL ADDRESS</td>
<td><a href="mailto:Mpho.masia@sanparks.org">Mpho.masia@sanparks.org</a></td>
<td>E-MAIL ADDRESS</td>
<td><a href="mailto:Thabo.kgomommu@sanparks.org">Thabo.kgomommu@sanparks.org</a></td>
</tr>
</tbody>
</table>

**SUPPLIER INFORMATION**

<table>
<thead>
<tr>
<th>NAME OF BIDDER</th>
<th>POSTAL ADDRESS</th>
<th>STREET ADDRESS</th>
<th>TELEPHONE NUMBER</th>
<th>CODE</th>
<th>NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CELLPHONE NUMBER</th>
<th>E-MAIL ADDRESS</th>
<th>VAT REGISTRATION NUMBER</th>
<th>SUPPLIER COMPLIANCE STATUS</th>
<th>TAX COMPLIANCE SYSTEM PIN:</th>
<th>OR</th>
<th>CENTRAL SUPPLIER DATABASE No:</th>
<th>MAAA</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE</th>
<th>B-BBEE STATUS LEVEL SWORN AFFIDAVIT</th>
<th>[TICK APPLICABLE BOX]</th>
</tr>
</thead>
<tbody>
<tr>
<td>[TICK APPLICABLE BOX]</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

[**A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE**]

**ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS/SERVICES/WORKS OFFERED?**

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS/SERVICES/WORKS OFFERED?</th>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
<tbody>
<tr>
<td>[IF YES ENCLOSE PROOF]</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

**IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?**

Yes | No
--- | ---

**DOES THE ENTITY HAVE A BRANCH IN THE RSA?**

Yes | No
--- | ---

**DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?**

Yes | No
--- | ---

**DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?**

Yes | No
--- | ---

**IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?**

Yes | No
--- | ---

**IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.**

---

3
## PART B
### TERMS AND CONDITIONS FOR BIDDING

<table>
<thead>
<tr>
<th>1. BID SUBMISSION:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</td>
<td></td>
</tr>
<tr>
<td>1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RETYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</td>
<td></td>
</tr>
<tr>
<td>1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.</td>
<td></td>
</tr>
<tr>
<td>1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>2. TAX COMPLIANCE REQUIREMENTS</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2.1. BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</td>
<td></td>
</tr>
<tr>
<td>2.2. BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER’S PROFILE AND TAX STATUS.</td>
<td></td>
</tr>
<tr>
<td>2.3. APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE <a href="http://WWW.SARS.GOV.ZA">WWW.SARS.GOV.ZA</a>.</td>
<td></td>
</tr>
<tr>
<td>2.4. BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.</td>
<td></td>
</tr>
<tr>
<td>2.5. IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.</td>
<td></td>
</tr>
<tr>
<td>2.6. WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</td>
<td></td>
</tr>
<tr>
<td>2.7. NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE.”</td>
<td></td>
</tr>
</tbody>
</table>

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

..........................................................

CAPACITY UNDER WHICH THIS BID IS SIGNED:

..........................................................

(Proof of authority must be submitted e.g. company resolution)

DATE:

..........................................................
1. PURPOSE

The purpose of this request is to appoint a suitable service provider to conduct survey, assessments and GRAP 103 valuation of cultural heritage resources as well as development of park specific heritage management plans for the Addo Elephant and Agulhas national parks.

2. BACKGROUND

The Mission of SANParks is to develop, expand, manage and promote a system of sustainable national parks that represents biodiversity and heritage assets, through innovation and best practice for the just and equitable benefit of current and future generations. SANParks has been working on mainstreaming cultural heritage in its planning processes in order to achieve a functional balance in the management of both the cultural and natural heritage.

In line with the National Environmental Management: Protected Areas Act No. 57 of 2003 and the National Heritage Resources Act No. 25 of 1999, and also guided by the Department of Forestry, Fisheries and the Environment’s Cultural Heritage Survey and Assessments Guidelines, SANParks seeks to conduct surveys and assessment of cultural heritage in the Addo Elephant and Agulhas national parks in order to have an integrated landscape management that emphasises both natural and cultural attributes.

SANParks derives its mandate mainly from the legislation and frameworks applicable to the public sector. These are as follow:

- The Constitution of the Republic of South Africa (1996);
- The Public Finance Management Act (PFMA) (1999);
- The National Treasury Regulations (2005);
- The National Environmental Management Protected Areas Act (NEMPAA);
- SANParks Policies and Frameworks; and
- The Standards set by the Institute of Internal Auditors.
- The National Heritage Resources Act (1999)
3. SCOPE OF WORK

The project scope is limited to the Addo Elephant and Agulhas National Parks. Services required involve the auditing of existing databases and confirmation of listed heritage resources, identification of new heritage resources through desktop research and ground truthing (archaeological surveys), GIS mapping and or confirmation of GIS Coordinates and documentation of identified heritage resources, assessment of condition of identified heritage resources, assessment of cultural heritage significance of identified heritage resources (include suggested preliminary NHRA grading), assessment of tourism potential of identified heritage resources, recommendations for formal protection of qualifying heritage resources, development of park specific cultural heritage management plans (Including separate Collection Management Plan where survey results may point to necessity)

3.1 Objectives

The objectives of the project are:

- To develop a comprehensive database of cultural heritage resources through the survey and assessment of Addo and Agulhas national parks,
- To establish the state of conservation of cultural heritage resources through condition assessments,
- To determine the tourism potential of identified cultural heritage resources through assessment of significance,
- To assign proposed grading to each identified cultural heritage resource using the NHRA grading system,
- To develop park specific cultural heritage management plans
3.2. Key Activities

3.2.1. Immovable heritage resources and associated intangible heritage

- Auditing of existing databases and confirmation of listed heritage sites,
- Identification of new heritage resources through desktop research, oral history and ground truthing,
- Documentation of identified heritage resources including GIS coordinates,
- Assessment of condition (state of conservation) of identified heritage resources,
- Assessment cultural heritage significance of identified heritage resources,
- Recommend cultural heritage resources with tourism potential,
- Propose cultural significance grading of identified heritage resources,
- Development of park specific cultural heritage management plans,
- GRAP 103 Valuation of identified cultural heritage resources

3.3.2. Movable Heritage Resources/ Collections

- Audit park collections inventories and confirm listed heritage objects,
- Identify gaps in the inventory and update with necessary information,
- Photograph each heritage object
- Evaluate the preservation conditions in all storage and display spaces in each park,
- Assess the heritage value and assign a value rating for each object or groups of objects,
- GRAP 103 Valuation of heritage objects
- Develop a collections management plan for heritage objects in each park
MILESTONES, DURATION AND PAYMENT SCHEDULE

Payments for work done will be done in line with the milestones in the table below:

<table>
<thead>
<tr>
<th>Milestone / Deliverable</th>
<th>% Payment of Total Price (paid on approval)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Planning, Desktop study and Inception report</td>
<td></td>
</tr>
<tr>
<td>2. Fieldwork and Draft Reports</td>
<td></td>
</tr>
<tr>
<td>3. Draft Management Plans and GRAP 103 Reports</td>
<td></td>
</tr>
<tr>
<td>4. Final Reports</td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>100%</strong></td>
</tr>
</tbody>
</table>

PROJECT MANAGEMENT AND REPORTING

The main project contact person will be the General Manager for Cultural Heritage based at the SANParks Head office. Contact persons will be allocated to assist form the park level for both Addo and Agulhas. Reporting schedules and progress meetings will be discussed and agreed with the successful bidder. All reports to be submitted to the General Manager for Cultural Heritage.
4. EVALUATION PHASES OF THE RECEIVED PROPOSALS

**PHASE 1: MINIMUM REQUIREMENTS: COMPLIANCE RESPONSIVENESS CRITERIA**

In this phase all proposals received will be verified for compliance and completeness of the submitted proposal per the set of minimum requirements as listed under paragraph 4.1. Service Providers who comply with the listed requirements progresses to the next phase of pre-qualifying criteria.

NB: Only bidders who fully comply with minimum requirements progress to the next **Phase (2)**.

**PHASE 2: MANDATORY EVALUATION CRITERIA**

Only those proposals that fully comply with minimum compliance requirements in Phase 1, will now be evaluated in terms of the mandatory evaluation criteria, expertise, and experience as listed under paragraph 4.2.

NB: Only bidders who fully comply with the mandatory requirements will progress to the Functionality Evaluation.

**PHASE 3: FUNCTIONALITY EVALUATION**

In this phase all proposals received will be evaluated in using the functionality evaluation as listed under paragraph 4.3. Service Providers who comply with the listed requirements progresses to the next stage of price and preference.

NB: Only bidders who fully comply with minimum requirements progress to the next **Phase (4)**.

**PHASE 4: PRICE AND PREFERENCE (B-BBEE)**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Price</td>
<td>80</td>
</tr>
<tr>
<td>B-BBEE</td>
<td>20</td>
</tr>
<tr>
<td>TOTAL POINTS FOR PRICE AND B-BBEE</td>
<td>100</td>
</tr>
</tbody>
</table>
4.1 COMPLIANCE AND GOVERNANCE VERIFICATION DOCUMENTS (Standard Bidding Documents)

The verification during this stage is to review bid responses for purposes of assessing compliance with RFB requirements, whereby a bidder may be disqualified if they do not fully comply, which requirements include the following:

- Submission of fully completed SBD1 (Invitation to Bid),
- Submission of fully completed SBD 3.3 (Professional Services),
- Submission of fully completed SBD 4 (Declaration of Interest),
- Submission of fully completed SBD 6.1 (Preference Claim Certificate), accompanied by the original or certified B-BBEE Status Level Verification Certificate or original B-BBEE Sworn Affidavit,
- Submission of fully completed SBD8 (Declaration of Bidders Past SCM Practice),
- Submission of fully completed SBD9 (Certificate of Independent Bid Determination),

4.2 MANDATORY REQUIREMENTS

A vendor may be disqualified if they do not fully comply with the mandatory requirement

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Comply</th>
<th>Not Comply</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. The Bidder must be registered with South African Council for Property Valuation Professions (SACPVP).</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Substantiate/comment/evidence:</strong> Provide a valid copy of registration</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Proof of qualification, Degree in heritage related fields such as History, Archaeology, Built Environment and other related social sciences of the core team member</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Substantiate/comment/evidence:</strong> Provide proof of qualification</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Proof of qualification, GRAP 103, Certificate or Degree in Valuations of the core team member</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Substantiate/comment/evidence:</strong> Provide proof of qualification</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### 4.3 FUNCTIONALITY EVALUATION

In this phase, Bidders are not eligible for the Price and Preference scoring stage where they score less than the minimum threshold prescribed for functionality of 75%. Bidders are not eligible for the Price and Preference scoring stage where they score less than the minimum threshold prescribed for functionality. The minimum threshold that bidders need to score is 75%. Bidders who score 75% or more will qualify to be evaluated for Preference points and Price.

The evaluation will be based on the following:

4 equals 100: Exceeds the requirements

3 equals 75: meet the minimum requirements

2 equals 50 points: partially meet the requirements

1 equals 25 points: does not satisfactorily meet the requirements

<table>
<thead>
<tr>
<th>No</th>
<th>Functionality Criteria</th>
<th>Weighting</th>
<th>Points</th>
<th>Points Allocation</th>
</tr>
</thead>
</table>
| 1  | A company profile, the mission and values of your organisation, proven track record and details of experience in conducting survey, assessments and GRAP 103 valuation of cultural heritage resources. | 25        | 1-4    | 4 = The company profile exceeds understanding of the requirements  
3 = The company profile is clear and relevant and is demonstrating bidders understanding of the requirements  
2 = The company profile provided demonstrate average understanding of the requirements  
1 = The company profile provided lacks context of the requirement |
| 2  | Evaluation of references received. The reference letter should have information on the appointment and scope of work and relate to conduct survey, assessments and GRAP 103 valuation of cultural heritage resources. | 25        | 1-4    | 4 = References provided exceed the requirements. 4 or more relevant reference letters provided.  
3 = References provided demonstrate the ability of the bidder and complies with required experience.  
3 (Three) relevant reference letters provided.  
2 = References demonstrate average experience. 2 (Two) relevant reference letters provided.  
1 = Reference/s demonstrate poor experience. No relevant reference letters provided. |
| 3  | Detailed CV’s experience of core team members in survey and assessment of cultural heritage, GRAP 103 Valuation and development of cultural heritage management                                                                 | 50        | 1-4    | 4 = Provided CV’s of the core teams’ experience exceed the requirements  
3 = Provided CV’s of the core teams’ experience demonstrate ability of the bidder and complies with the requirements  
2 = Provided CV’s of the core teams’ experience demonstrate average experience  
1 = Provided CV’s of the core teams’ experience demonstrate poor experience |
5. **CENTRAL SUPPLIER DATABASE INFORMATION**
   Bidders are required to be registered on the Central Supplier Database (CSD) of National Treasury. Failure to submit the requested information may lead to disqualification. (Please provide proof of registration on the Central Supplier Database.

6. **EVALUATION CRITERIA AND WEIGHTING**
   The RFQ stipulated that the responses to be evaluated using the 80/20 preference points system in accordance with the PPPFA guidelines. Based on this system the points will be allocated as follows:

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Points</th>
</tr>
</thead>
<tbody>
<tr>
<td>Price</td>
<td>80</td>
</tr>
<tr>
<td>Participation Goals/BEE</td>
<td>20</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>100</strong></td>
</tr>
</tbody>
</table>

7. **EVALUATION FORMULA FOR PRICE**
   The following formula will be applied to calculate the scores:

   **Price Formula**
   The following PPPFA formula was used to evaluate the price proposals submitted by bidders, this formula was used because price was the only criterion that was scored i.e. the whole 80 points were allocated to price.

   $$PS = 80 \left(1 - \frac{Pt}{Pmin}\right)$$

   $Ps$ = Points scored for price of the bid under consideration.
   $Pt$ = Rand value of bid under consideration.
   $Pmin$ = Rand value of lowest acceptable bid

8. **PROTECTION OF PERSONAL INFORMATION ACT, 4 OF 2013 (POPIA)**
   SANParks adheres to the Protection of Personal Information Act, 4 of 2013 (POPIA) requirements regarding personal information which came into effect 1 July 2021.

   As SANParks, we are committed to protecting your privacy and ensuring that personal information collected is used properly, lawfully and transparently.
9. **TIMELINES**

Upon appointment the recommended supplier is expected to confirm if they can deliver as per the terms of reference on the RFQ, failure to deliver SANParks reserve the right to cancel the Purchase Order.

10. **FINANCIAL PAYMENT**

Payment will be made in accordance to the PFMA (within 30 days of receipt of invoice) after delivery of service rendered or goods delivered.

11. **FINAL AWARD**

SANParks nominates the bidder with the highest combined score for the contract award subject to the bidder having supplied the relevant administrative documentation.

SANParks reserves the right not to award to the highest points scorer in accordance with Section 2(1)(f) of the Act (PPPFA).
PRICING SCHEDULE
(Professional Services)

NAME OF BIDDER: .......................................... BID NO.: ........................................
CLOSING TIME 12:00 CLOSING DATE..............................

OFFER TO BE VALID FOR ............ DAYS FROM THE CLOSING DATE OF BID.

<table>
<thead>
<tr>
<th>ITEM NO</th>
<th>DESCRIPTION</th>
<th>BID PRICE IN RSA CURRENCY</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td><em>(ALL APPLICABLE TAXES INCLUDED)</em></td>
</tr>
</tbody>
</table>

1. The accompanying information must be used for the formulation of proposals.

2. Bidders are required to indicate a ceiling price based on the total estimated time for completion of all phases and including all expenses inclusive of all applicable taxes for the project.

3. PERSONS WHO WILL BE INVOLVED IN THE PROJECT AND RATES APPLICABLE (CERTIFIED INVOICES MUST BE RENDERED IN TERMS HEREOF)

4. PERSON AND POSITION | HOURLY RATE | DAILY RATE
------------------------|-------------|-------------
------------------------|-------------|-------------
------------------------|-------------|-------------
------------------------|-------------|-------------
------------------------|-------------|-------------
------------------------|-------------|-------------

5. PHASES ACCORDING TO WHICH THE PROJECT WILL BE COMPLETED, COST PER PHASE AND MAN-DAYS TO BE SPENT

------------------------|-------------|-------------
------------------------|-------------|-------------
------------------------|-------------|-------------
------------------------|-------------|-------------
------------------------|-------------|-------------

5.1 Travel expenses (specify, for example rate/km and total km, class of air travel, etc). Only actual costs are recoverable. Proof of the expenses incurred must accompany certified invoices.
**"all applicable taxes" includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.**

5.2 Other expenses, for example accommodation (specify, eg. Three star hotel, bed and breakfast, telephone cost, reproduction cost, etc.). On basis of these particulars, certified invoices will be checked for correctness. Proof of the expenses must accompany invoices.

6. Period required for commencement with project after acceptance of bid

7. Estimated man-days for completion of project

8. Are the rates quoted firm for the full period of contract? *YES/NO

9. If not firm for the full period, provide details of the basis on which adjustments will be applied for, for example consumer price index.

*DELETE IF NOT APPLICABLE*

Any enquiries regarding bidding procedures may be directed to the –

(INSERT NAME AND ADDRESS OF DEPARTMENT/ENTITY)

Tel:

Or for technical information –

(INSERT NAME OF CONTACT PERSON)

Tel:
DECLARATION OF INTEREST (SBD 4)

Any legal person, including persons employed by the state¹, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

- the bidder is employed by the state; and/or

- the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

2. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

2.1 Full Name of bidder or his or her representative:

.................................................................

2.2 Identity Number:

.................................................................

2.3 Position occupied in the Company (director, trustee, shareholder²):

.................................................................

2.4 Company Registration Number:

.................................................................

2.5 Tax Reference Number:

.................................................................
2.6 VAT Registration Number:

2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / personal numbers must be indicated in paragraph 3 below.

“State” means –

(a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);

(b) any municipality or municipal entity;

(c) provincial legislature;

(d) national Assembly or the national Council of provinces; or

(e) Parliament.

“Shareholder” means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

2.7 Are you or any person connected with the bidder presently employed by the state?

YES / NO

2.7.1 If so, furnish the following particulars:

Name of person / director / trustee / shareholder/ member:

Name of state institution at which you or the person connected to the bidder is employed:

Position occupied in the state institution:

Any other particulars:

………………………………………………………………

………………………………………………………………
2.7.2 If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector?

YES / NO

2.7.2.1 If yes, did you attached proof of such authority to the bid document?

YES / NO

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.

2.7.2.2 If no, furnish reasons for non-submission of such proof:

…………………………………………………………………….
…………………………………………………………………….
…………………………………………………………………….

2.8 Did you or your spouse, or any of the company’s directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?

YES / NO

2.8.1 If so, furnish particulars:

……………………………………………………………….
……………………………………………………………….
……………………………………………………………….

2.9 Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid?

YES / NO
2.9.1 If so, furnish particulars.

........................................................................................................
........................................................................................................
........................................................................................................

2.10 Are you, or any person connected with the bidder,

aware of any relationship (family, friend, other) between

any other bidder and any person employed by the state

who may be involved with the evaluation and or adjudication

of this bid?

YES/NO

2.10.1 If so, furnish particulars.

........................................................................................................
........................................................................................................
........................................................................................................

2.11 Do you or any of the directors / trustees / shareholders / members

of the company have any interest in any other related companies

whether or not they are bidding for this contract?

YES/NO

2.11.1 If so, furnish particulars:

........................................................................................................
........................................................................................................
........................................................................................................
3 Full details of directors / trustees / members / shareholders.

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Identity Number</th>
<th>Personal Tax Reference Number</th>
<th>State Employee Number / Persal Number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

4 DECLARATION

I, THE UNDERSIGNED (NAME)..............................................................

CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT. I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 23 OF THE GENERAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION PROVE TO BE FALSE.
Signature  Date

Position  Name of bidder
PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution


10. GENERAL CONDITIONS

10.1 The following preference point systems are applicable to all bids:
   - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

10.2
   a) The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable; or
   b) Either the 80/20 preference point system will be applicable to this tender (delete whichever is not applicable for this tender).

10.3 Points for this bid shall be awarded for:
   (a) Price; and
   (b) B-BBEE Status Level of Contributor.
10.4 The maximum points for this bid are allocated as follows:

<table>
<thead>
<tr>
<th></th>
<th>POINTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>PRICE</td>
<td>80</td>
</tr>
<tr>
<td>B-BBEE STATUS LEVEL OF CONTRIBUTOR</td>
<td>20</td>
</tr>
<tr>
<td><strong>Total points for Price and B-BBEE must not exceed</strong></td>
<td><strong>100</strong></td>
</tr>
</tbody>
</table>

10.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

10.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

11. DEFINITIONS

(a) “B-BBEE” means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;

(b) “B-BBEE status level of contributor” means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;

(c) “bid” means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;

(d) “Broad-Based Black Economic Empowerment Act” means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);

(e) “EME” means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;

(f) “functionality” means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.

(g) “prices” includes all applicable taxes less all unconditional discounts;
(h) “proof of B-BBEE status level of contributor” means:

1) B-BBEE Status level certificate issued by an authorized body or person;

2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;

3) Any other requirement prescribed in terms of the B-BBEE Act;

(i) “QSE” means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;

(j) “rand value” means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

12. POINTS AWARDED FOR PRICE

12.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

\[
Ps = 80 \left( 1 - \frac{Pt - P_{\text{min}}}{P_{\text{min}}} \right)
\]

Where

\(Ps\) = Points scored for price of bid under consideration

\(Pt\) = Price of bid under consideration

\(P_{\text{min}}\) = Price of lowest acceptable bid

13. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR
13.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

<table>
<thead>
<tr>
<th>B-BBEE Status Level of Contributor</th>
<th>Number of points (80/20 system)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>20</td>
</tr>
<tr>
<td>2</td>
<td>18</td>
</tr>
<tr>
<td>3</td>
<td>14</td>
</tr>
<tr>
<td>4</td>
<td>12</td>
</tr>
<tr>
<td>5</td>
<td>8</td>
</tr>
<tr>
<td>6</td>
<td>6</td>
</tr>
<tr>
<td>7</td>
<td>4</td>
</tr>
<tr>
<td>8</td>
<td>2</td>
</tr>
<tr>
<td>Non-compliant contributor</td>
<td>0</td>
</tr>
</tbody>
</table>

14. **BID DECLARATION**

14.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:
15. **B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1**

15.1 B-BBEE Status Level of Contributor: \( \ldots = \ldots \) (maximum of 20 points)

(Points claimed in respect of Paragraph 6.1 must be in accordance with the table reflected in Paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

16. **SUB-CONTRACTING**

16.1 Will any portion of the contract be sub-contracted?

*(Tick applicable box)*

YES [ ] NO [ ]

16.1.1 If Yes, indicate:

i) What percentage of the contract will be subcontracted \( \ldots \)%

ii) The name of the sub-contractor

iii) The B-BBEE status level of the sub-contractor

iv) Whether the sub-contractor is an EME or QSE:

*(Tick applicable box)*

YES [ ] NO [ ]
v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

<table>
<thead>
<tr>
<th>Designated Group: An EME or QSE which is at least 51% owned by:</th>
<th>EME</th>
<th>QSE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Black people</td>
<td>✓</td>
<td></td>
</tr>
<tr>
<td>Black people who are youth</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Black people who are women</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Black people with disabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Black people living in rural or underdeveloped areas or townships</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cooperative owned by black people</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Black people who are military veterans</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

OR

<table>
<thead>
<tr>
<th>Any EME</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Any QSE</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

17. DECLARATION WITH REGARD TO COMPANY/FIRM

17.1 Name of Company/Firm: ...........................................................................................................

17.2 VAT Registration
Number: ........................................................................................................................................

17.3 Company Registration
Number: ........................................................................................................................................
17.4 **TYPE OF COMPANY/ FIRM**

- Partnership/Joint Venture / Consortium
- One person business/sole propriety
- Close corporation
- Company
- (Pty) Limited

[Tick applicable box]

17.5 **DESCRIBE PRINCIPAL BUSINESS ACTIVITIES**

…………………………………………………………………………………………
…………………………………………………………………………………………
…………………………………………………………………………………………

17.6 **COMPANY CLASSIFICATION**

- Manufacturer
- Supplier
- Professional service provider
- Other service providers, e.g. transporter, etc.

[Tick applicable box]

17.7 **Total number of years the company/firm has been in business:**………………
I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 4.1 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

i) The information furnished is true and correct;

ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;

iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –

   (a) disqualify the person from the bidding process;

   (b) recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;

   (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

   (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and

   (e) forward the matter for criminal prosecution.
**DECLARATION OF BIDDER’S PAST SCM PRACTICES (SBD 8)**

1. **Is the Bidder or any of its directors listed on the National Treasury’s Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? If Yes, furnish particulars as an attached schedule:**
   - Yes
   - No

2. **Is the Bidder or any of its directors listed on the Register for Tender Defaulters in terms of Section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? If Yes, furnish particulars as an attached schedule:**
   - Yes
   - No

3. **Was the Bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years? If Yes, furnish particulars as an attached schedule:**
   - Yes
   - No

4. **Was any contract between the Bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract? If Yes, furnish particulars as an attached schedule:**
   - Yes
   - No

---

The Database of Restricted Suppliers and Register for Tender Defaulters resides on the National Treasury’s website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the Home Page.
CERTIFICATE OF INDEPENDENT BID DETERMINATION (SBD 9)

I, the undersigned, in submitting this Bid in response to the invitation for the Bid made by the SANParks, do hereby make the following statements that I certify to be true and complete in every respect:

<table>
<thead>
<tr>
<th>Statement</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>• I have read and I understand the contents of this Certificate;</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• I understand that the Bid will be disqualified if this Certificate is found not to be true and complete in every respect;</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• I am authorised by the Bidder to sign this Certificate, and to submit the Bid, on behalf of the Bidder;</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Each person whose signature appears on the Bid has been authorised by the Bidder to determine the terms of, and to sign, the Bid on behalf of the Bidder;</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

For the purposes of this Certificate and the accompanying Bid, I understand that the word “competitor” shall include any individual or organisation, other than the Bidder, whether or not affiliated with the Bidder, who:

a) Has been requested to submit a Bid in response to this Bid invitation;

b) Could potentially submit a Bid in response to this Bid invitation, based on their qualifications, abilities or experience; and

c) Provides the same goods and services as the Bidder and/or is in the same line of business as the Bidder
The Bidder has arrived at the accompanying Bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium will not be construed as collusive bidding.

In particular, without limiting the generality of paragraphs above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:

- a) Prices;
- b) Geographical area where product or service will be rendered (market allocation);
- c) Methods, factors or formulas used to calculate prices;
- d) The intention or decision to submit or not to submit, a Bid;
- e) The submission of a Bid which does not meet the specifications and conditions of the Bid; or
- f) Bidding with the intention not to win the Bid.

In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this Bid invitation relates.

The terms of this Bid have not been, and will not be, disclosed by the Bidder, directly or indirectly, to any competitor, prior to the date and time of the official Bid opening or of the awarding of the contract.

I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to Bids and contracts, Bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of Section 59 of the Competition Act No 89 of 1998 and or
may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

STANDARD BIDDING DOCUMENTS DECLARATION

The following documents are deemed to form and be read and construed as part of this agreement even where integrated in this document:

<table>
<thead>
<tr>
<th>Invitation to Bid (SBD1)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Declaration of Interest (SBD4)</td>
</tr>
<tr>
<td>Professional Service (SBD3.3)</td>
</tr>
<tr>
<td>Preference points claimed (SBD6.1) – Original or certified copy of B-BBEE certificate or Sworn Affidavit</td>
</tr>
<tr>
<td>Declaration of Bidder’s past SCM practices (SBD8);</td>
</tr>
<tr>
<td>Certificate of Independent Bid Determination (SBD9)</td>
</tr>
</tbody>
</table>

The obligation to complete, duly sign and submit these declarations included in this SBD declaration pack cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the legal entity.
I declare that I have had no participation in any collusive practices with any Bidder or any other person regarding this or any other procurement. I certify that the information furnished in these declarations (SBD1, SBD4, SBD3.3, SBD6.1, SBD8, SBD9) is correct and I accept that SANParks may reject the Offer or act against me should these declarations prove to be false. I confirm that I am duly authorised to sign this SBD declaration pack nominated in writing by the Chief Executive Officer or Senior Member/Person with management responsibility (Close Corporation, Partnership or Individual).

| NAME (PRINT) |  |
| CAPACITY |  |
| SIGNATURE |  |
| NAME OF FIRM |  |
| DATE |  |

| WITNESSES: |
| 1 |
|  |
| 2 |
|  |
| Date |
|  |

34